

# Retirement Planning

Building wealth is only half the journey—keeping it is the other. By balancing growth and preservation, our team of advisors ensures you will have the financial freedom to live your retirement exactly as you've envisioned.



## ***Income Strategies***

- Inflation Protection
- Withdrawal Strategies
- Cash Flow Analysis
- Expense Projections



## ***Social Security & Healthcare***

- Maximize Benefits
- Claiming vs. Delaying
- Spousal & Survivor
- Medicare Options



## ***Set & Reach Goals***

- Budgeting Guidance
- Liquidity Management
- Execute Your Vision
- Annual Reviews



Merrimack Wealth Management, LLC is a member firm of The Fiduciary Alliance, LLC, which is a Securities and Exchange Commission registered investment adviser.